

Request for Buyer Confidential Business Information

This form will aid you in preparing the personal information necessary to finance a business and will be used by our office for the purpose of evaluating you as a potential buyer and locating a suitable business for you to purchase. Completing this form places no continuing obligation on you, and the information supplied to us will be held in confidence.

Personal Information

Name: _____ Email Address: _____
Address: _____ Cell: _____
City: _____ State: _____ Zip: _____ Phone: _____
If Married: Spouse First Name: _____ Number of Dependents: _____
Are any judgments, liens, or lawsuits pending against you? _____
Have you ever been convicted of a felony? _____ Have you ever filed for bankruptcy? _____

Business Interests

Current Occupation or Job Position: _____ Company or Employer: _____
What is your motivation to buy a business? _____
Are your plans to Supplement or Replace your current income? Will you devote Full-Time or Part-Time to a business?
If-not full-time, do you have a manager? _____

Type of Business/Industry:

- | | | |
|--|---|---|
| <input type="checkbox"/> Auto _____ | <input type="checkbox"/> Gas Station (with C Store) _____ | <input type="checkbox"/> Retail _____ |
| <input type="checkbox"/> Beauty _____ | <input type="checkbox"/> Internet/Online _____ | <input type="checkbox"/> Restaurant/Nightclub/Bar _____ |
| <input type="checkbox"/> Contracting _____ | <input type="checkbox"/> Landscape/Lawn Service _____ | <input type="checkbox"/> Sports and Recreation _____ |
| <input type="checkbox"/> Daycare/Education _____ | <input type="checkbox"/> Manufacturing _____ | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Distribution _____ | <input type="checkbox"/> Professional _____ | |

Geographical areas you are interested in (check all that apply):

- | | |
|---|--|
| <input type="checkbox"/> Omaha/Metro (30-mile radius) | <input type="checkbox"/> Nationwide |
| <input type="checkbox"/> Nebraska | <input type="checkbox"/> Specific: _____ |
| <input type="checkbox"/> Anywhere in the Midwest | |

Any other parameters that you would like to share? _____
Desired Location _____ # of Years in Company has been in Business _____
Gross Sales Range _____ Other: _____

Financial

(Note: Buyers may supply a letter from their financial institution on bank-letterhead verifying they are financially capable of generating a specified down payment in lieu of filling out this section)

How much do you want to take out of the acquired business annually? \$- _____
What level of cash investment will you be making in the acquired business (circle one)?
 \$20-50K \$50-100K \$100-200K \$200K-\$500K \$500K-\$1M Other _____

Sources of Capital to Purchase Business (Must be completed to move forward):

Cash on Hand & In Banks	\$ _____
IRA and other Retirement Accounts	\$ _____
Accounts/Notes Receivable	\$ _____
Stocks and Bonds	\$ _____
Real Estate/Equity	\$ _____
Other (explain below)	\$ _____
TOTAL: \$ _____	

Explanation of Other Sources: _____

Current Credit Score: _____ Source & Date of Score: _____

(Note: there are numerous FREE websites that provide this information for you)